

Cost of Living Comparison

Oak Trace delivers exceptional value through our comprehensive services, amenities, and Life Care benefits. Use this simple worksheet to compare your current (estimated) monthly expenses with our service fee—you'll see how much more you get for your money and why Oak Trace is the smart choice for retirement living.

	Your Current Monthly Expenses	Oak Trace Monthly Expenses	
Mortgage.....	\$ _____	✓ Included	
Property Taxes	\$ _____	✓ Included	
Homeowners Insurance*.....	\$ _____	✓ Included	
Landline Phone.....	\$ _____	✓ Included	
Electricity Bill	\$ _____	✓ Included	
Gas Bill	\$ _____	✓ Included	
Water Bill	\$ _____	✓ Included	
Sewer Bill	\$ _____	✓ Included	
Garbage Service	\$ _____	✓ Included	
Security	\$ _____	✓ Included	
24-hour Monitoring & Response System	\$ _____	✓ Included	
Lawn Care	\$ _____	✓ Included	
Housekeeping Service	\$ _____	✓ Included	
Transportation.....	\$ _____	✓ Included	
Flexible Meal Plan	\$ _____	✓ Included	
Continuing Education	\$ _____	✓ Included	
Roof Repairs	\$ _____	✓ Included	
Major Appliance Maintenance.....	\$ _____	✓ Included	
Painting and Repairs	\$ _____	✓ Included	
Gutter Cleaning.....	\$ _____	✓ Included	
Health/Fitness Club Membership ...	\$ _____	✓ Included	
Activities/Entertainment	\$ _____	✓ Included	
Parking (Outdoor Parking Included).....	\$ _____	✓ Included	
Total	\$ _____	Total	\$0.00

*Renters' insurance is required.



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